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Presentation at International Workshop to prepare an  
IEA Energy in Buildings and Communities Programme (EBC) Annex on  
Building Energy Epidemiology: Analysis of Real Building Energy Use at  
Scale

London, 1 October 2015

## **Matching real energy use data with modeling data in building stock models**

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# TEP Energy

Technology, Economics, Policy – research and advice

## Technology

Building physics  
Technology  
evaluation  
development

## Economics

Techno-economic  
potentials  
Cost-effectiveness

Utility function  
Willingness to pay  
Discrete choice  
modelling

Demand modelling  
Scenario development  
Concepts

## Policy

Policy analysis  
Actor analysis  
Conceive and run  
Subsidy programmes

## Methods

Analysis  
Empirical studies  
Quantitative  
Modelling  
Econometrics

# Evaluating options and limitations of current and future policy targeting the building sector

## Problem setting and research questions

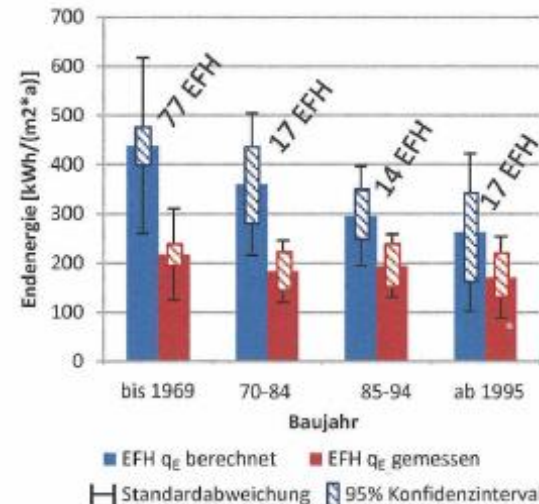
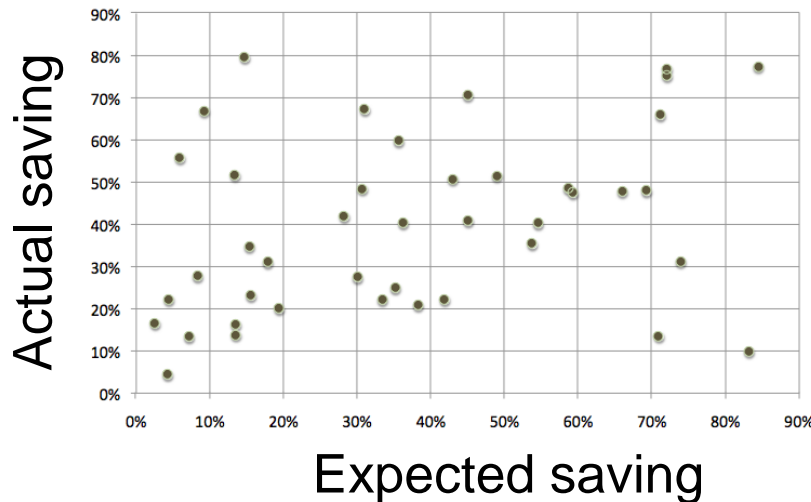
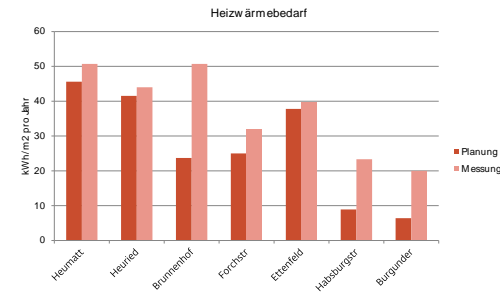
1. Performance gap 1: Does actual saving of energy-efficiency measures meet expectation (e.g. from calculation)?
  - Hypothesis: No => scientifically to be verified
  - What are the reasons for deviations?
2. Performance gap 2:  
Do policy instruments (PI) deliver (as expected)?
  - Observation of related activity (e.g. retrofits) at building/owner level
  - What are the causal effect of policy measure on (retrofit) behaviour?
  - Are there any desired or undesired side-effects?
  - Concretely what was and could be the socio-economic impact of PI?
3. Given the findings, which recommendations to be drawn with regard to the design of policy instruments?

# Problem setting and research questions

## Performance gap 1 at the scale of individual buildings

### 1. Does actual saving of energy-efficiency measures meet expectation (e.g. from calculation)?

- Hypothesis: No => scientifically to be verified
- **What are the reasons for deviations?**
- **What are the causal effect of policy measure (retrofit) behaviour?**



Calculated  
Measured

Source: EGON (Switzerland), Energy audits in Luxemburg

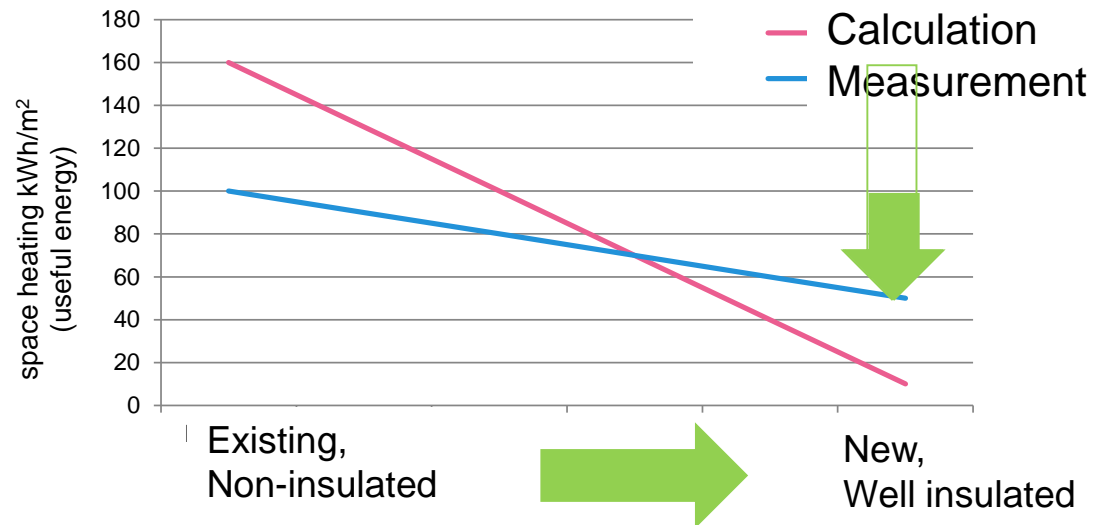
# Problem setting and research questions

## Performance gap 1 at the scale of individual buildings

Performance gap 1: Does actual saving of energy-efficiency measures meet expectation (e.g. from calculation)?

- Hypothesis: Calculations from SIA 380/1 and EN ISO 13790 are

- overestimating consumption of non-insulated buildings
- underestimating consumption of nearly zero energy buildings



- Implication, bottom-line

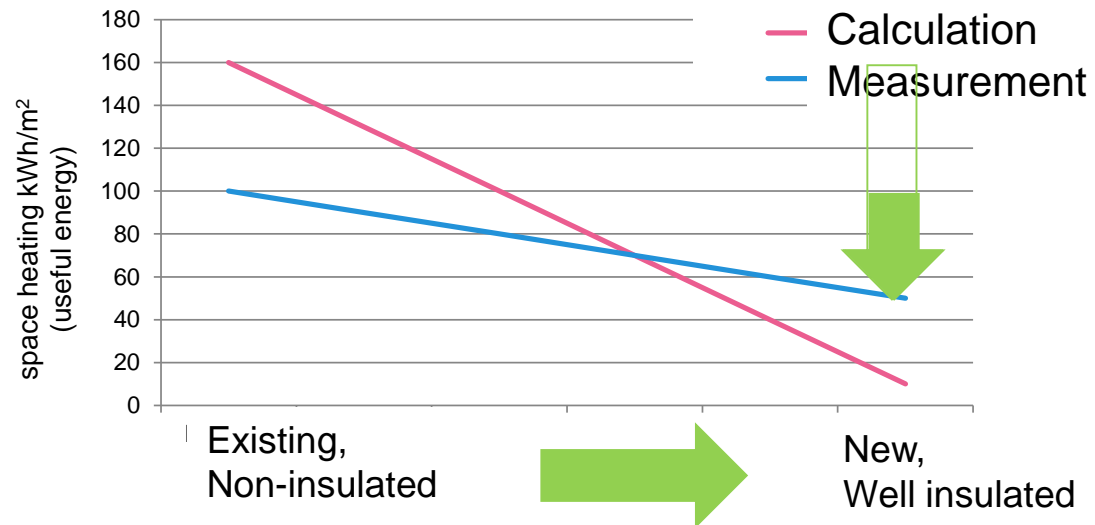
- Calculations too optimistic in case of MEPS
- **Effects of energy-efficiency measures overestimated**

# Problem setting and research questions

## Performance gap 1: at the scale of individual buildings

### Performance gap 1: usual suspects (of potential reasons)

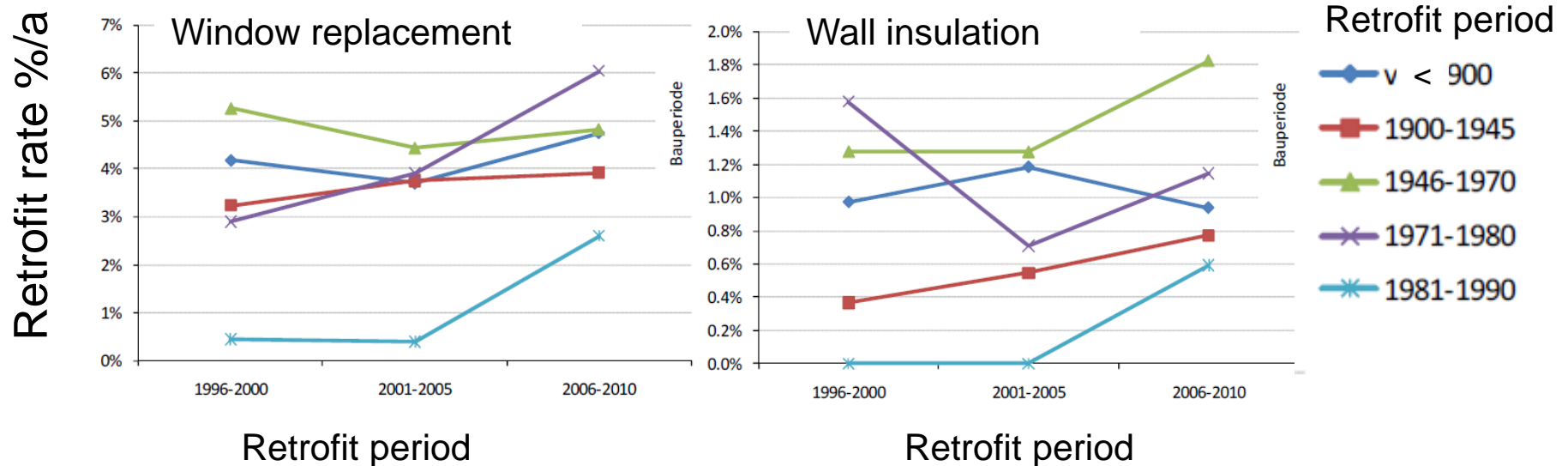
1. **Implementation quality**  
(of energy-efficiency measures)
2. Indoor conditions  
(before and after),  
**delta T**
3. **Air exchange rates**
4. Inefficient operation,  
**non-adjusted controls**
5. **Calculation method**  
(buildings physics,  
thermal behaviour,  
delta U)



# Problem setting and research questions

## Performance gap 2: Policy instruments – actual vs. expected

### Observation of retrofit activity at building/owner scale



Source: Jakob et al. 2015), Jakob, Unterhollenberg et al. (2015).

- Data from two building owner surveys
- Periodic update would be needed to establish monitoring
- What are the drivers of retrofits? Role of policy instruments?

# Problem setting and research questions

## Building stock

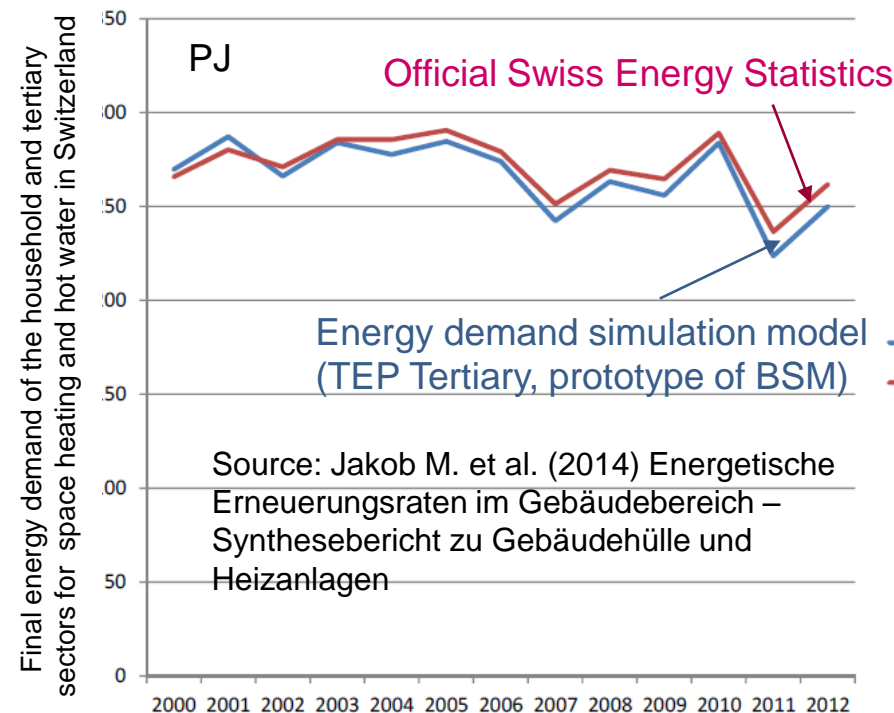
Performance gap 2: Does yield of retrofit activities meet expectation (e.g. obtained from building stock modelling)?

- Many drivers to be considered, each of them having uncertainties

- Construction, demolition and retrofit activity
- State of buildings, use of buildings and user behaviour
- Resulting useful energy of new, existing and retrofitted buildings
- Heating system retrofit activity and substitution effects and  $\eta$

- Implication, bottom-line

- **Increasing difficulty to relate reasonable model input to aggregate energy statistics**



Source: Jakob M. et al. (2014) Energetische Erneuerungsraten im Gebäudebereich – Synthesebericht zu Gebäudehülle und Heizanlagen



# Bring together individual and stock data

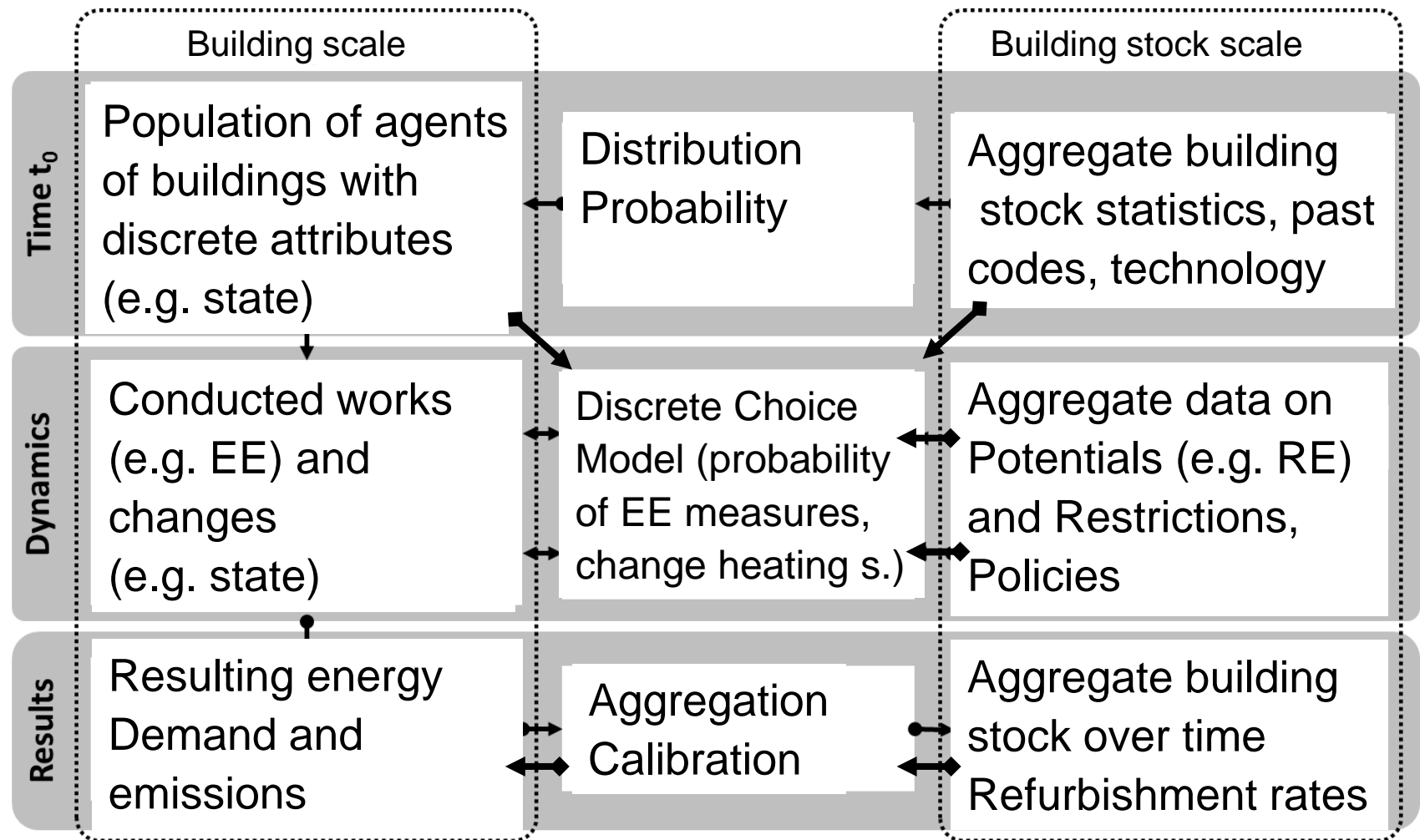
## Issues

Implementation  
ongoing within  
several ongoing  
Swiss and  
international  
projects

- Increasing the level of detail
  - from building cohorts to individual buildings
- Adding more building types:
  - from residential buildings to the complete building stock
- Use of buildings, use of energy
  - economic sub-sectors, end use categories
- Spatial differentiation
  - from graphs for aggregates to maps
- Advanced Calibration
  - from building stock calibration to individual buildings
- Decision modelling and economics
  - from assumptions at aggregates scale to discrete choice modelling
- Adding material consumption
  - from building use phase to the complete lifecycle

# Bring together individual and stock data

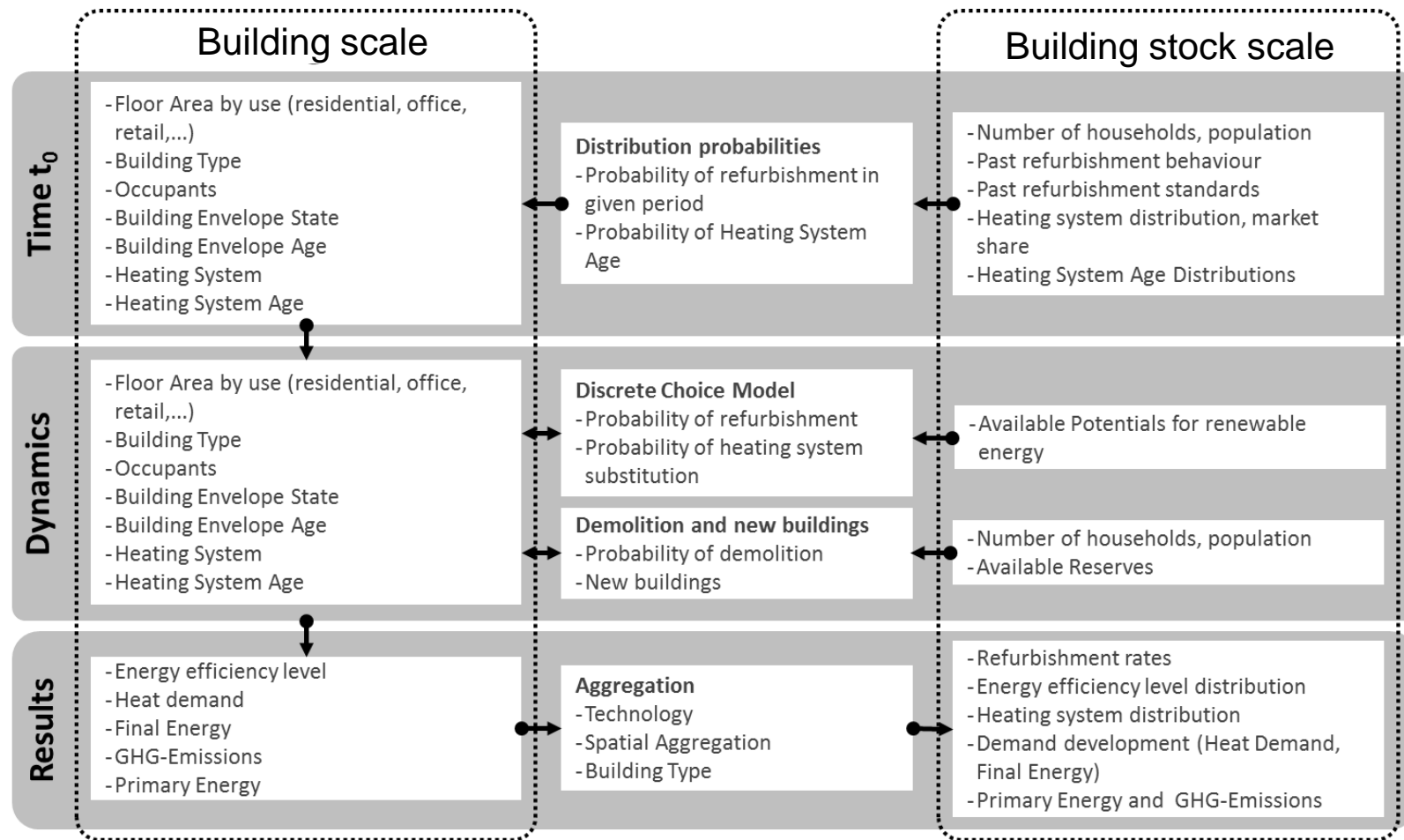
## Approach



Source: Nägel 2014, Nägeli, Jakob et al. 2015

# Bring together individual and stock data

## Approach



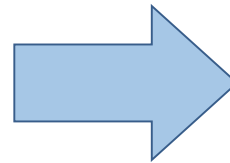
Source: Nägel 2014, Nägeli, Jakob et al. 2015

# Enhanced building stock modeling

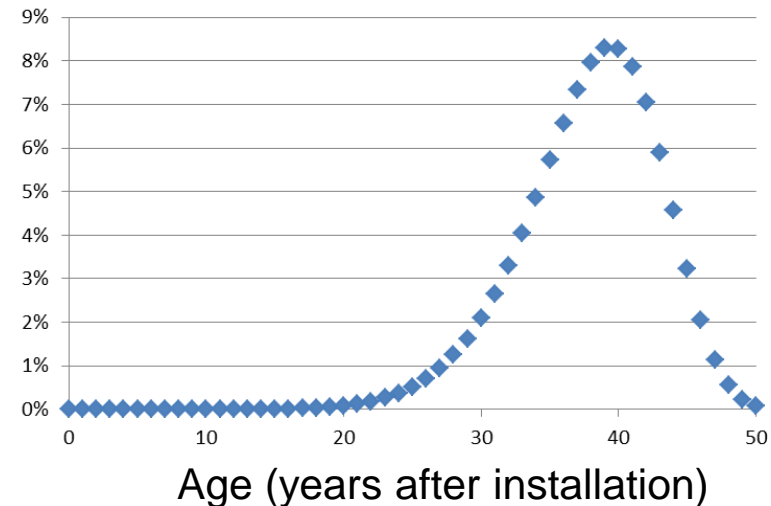
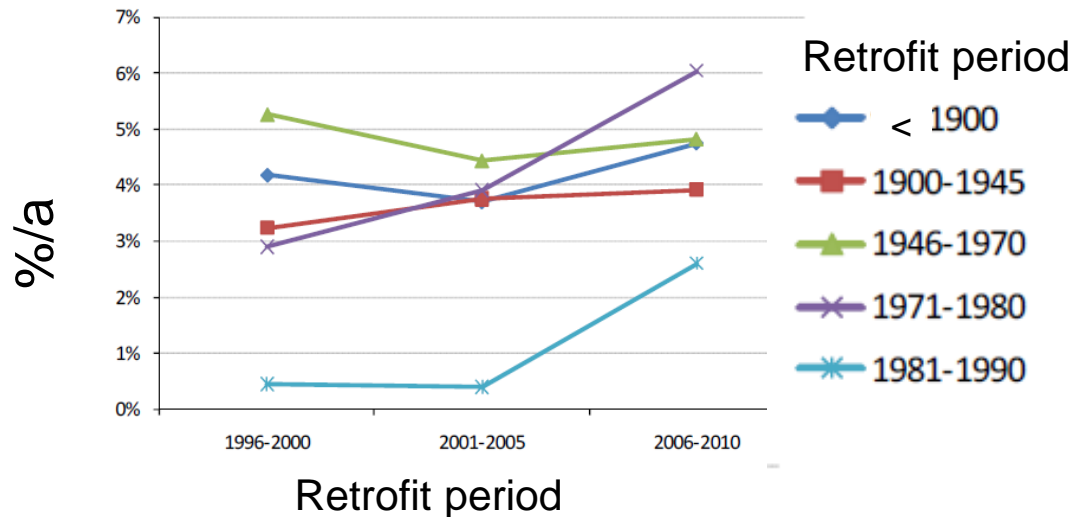
Bring empirical data to building stock model

Example: Derive retrofit probability from retrofit activity

Retrofit rate (empirical)  
of window replacement



Retrofit probability (model)  
of window replacement

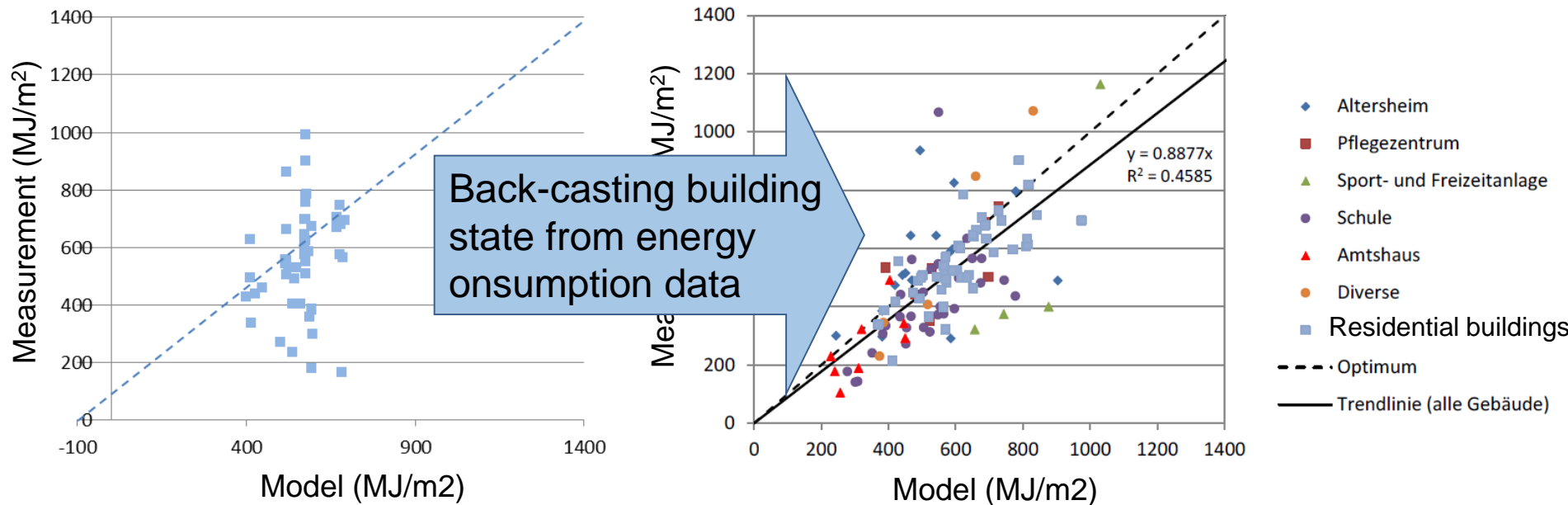


Source: Jakkob et al. (2014), Jakob, Unterhollenberg et al. (2015).

# Enhanced performance of individual building stock model

**Simplified (traditional)**  
energy bottom-up model  
at scale of aggr. cohorts/archetypes

**Advanced (novel)**  
building stock model at  
scale of individual buildings



Source: Die städtischen Gebäude der Stadt Zürich bis 2050

# Integrated and scalable approach

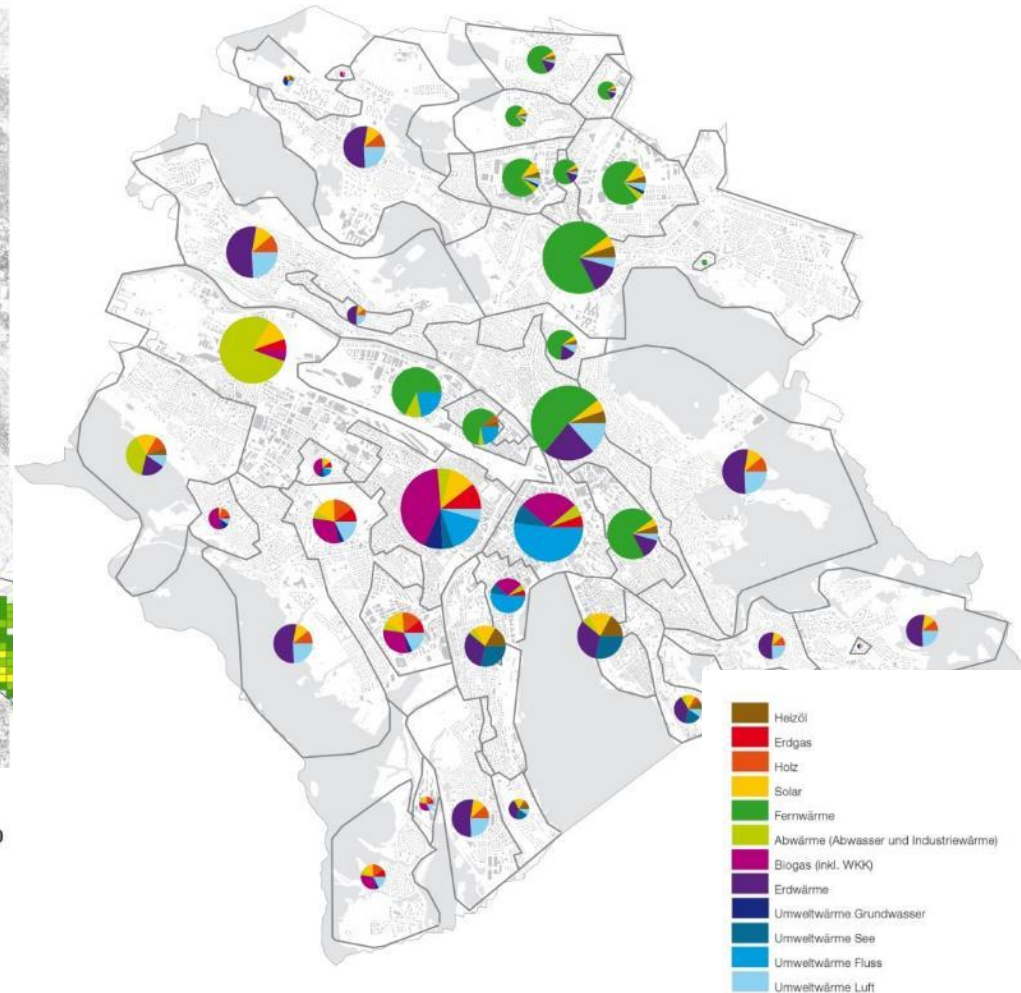
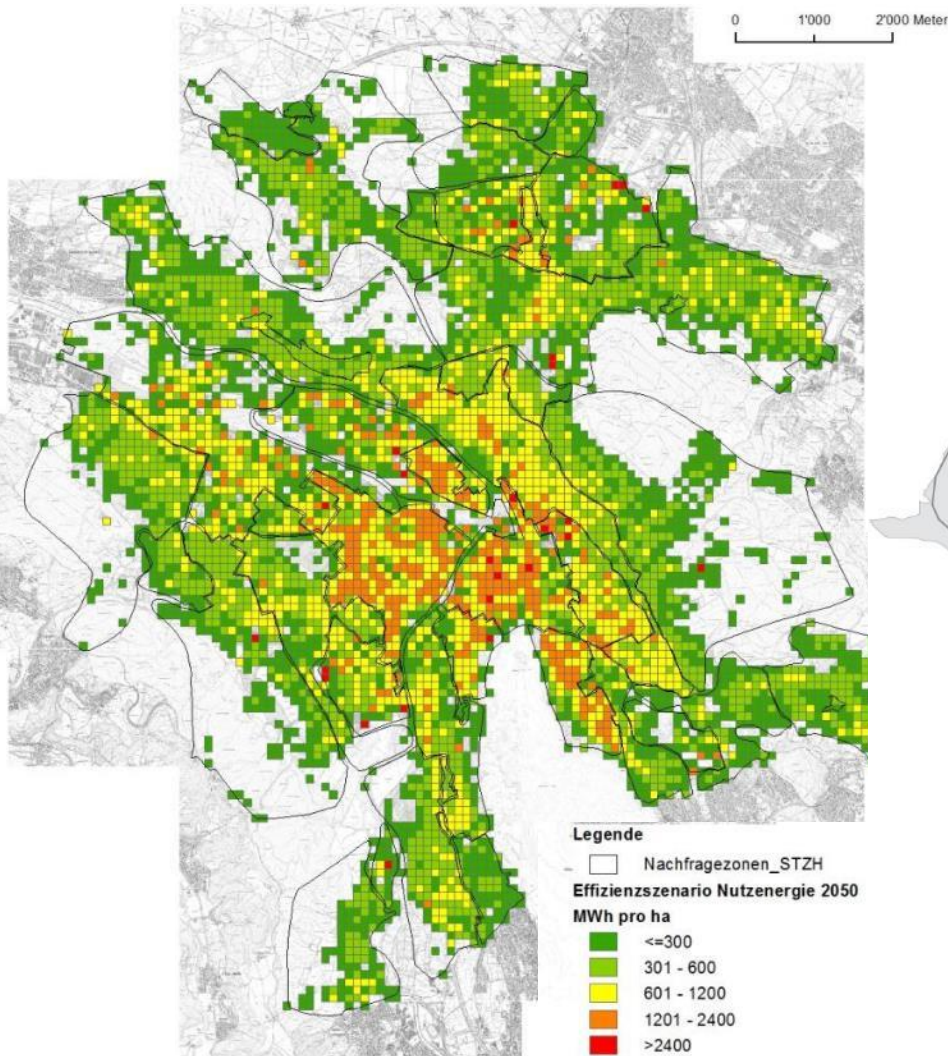
## Advantage

- Many types of data from different sources and scale is incorporated: building state, owner type, individual/aggregate consumption
- More empirical data improves modelling (rather than create contradiction), missing data may be imputed by stochastic approaches (distributions)
- Links individual decisions (micro) to aggregated observables (macro): more realistic representation (average of individuals <> individual average)
- Links several disciplines: economics, policy analysis, building physics, technology and engineering
- Model approach and output may be adjusted according to specific need
  - Distribution instead of average
  - Coherent representation of past (ex-post verification) and future (ex-ante estimation)
  - Energy, Load, Emissions, Material flows, Costs and benefits, Technology markets, Policy impact

**Better to relate reasonable model input to aggregate energy statistics**

# Building stock model (city of Zurich)

Useful and final energy demand, Efficiency scenario 2050



# Literature and links

- [www.tep-energy.ch](http://www.tep-energy.ch)
- [www.forecast-model.ch](http://www.forecast-model.ch)
- Jakob M. et al. (2014) Energetische Erneuerungsraten im Gebäudebereich – Synthesebericht zu Gebäudehülle und Heizanlagen
- Jakob M., Fürst M., Martius G. (2013). Die städtischen Gebäude der Stadt Zürich bis 2050 – Eine ergänzende Abschätzung auf Grundlage des Gebäudeparkmodells mit Bezug zum Energieversorgungskonzept 2050. TEP Energy im Auftrag des Amts für Hochbauten der Stadt Zürich
- Nägeli, Jakob et al. (2015). A BUILDING SPECIFIC, ECONOMIC BUILDING STOCK MODEL TO EVALUATE ENERGY EFFICIENCY AND RENEWABLE ENERGY. In: Proceedings of CISBAT Conference.